

#### WebHome < BI < TWiki

#### Overview

Presentation of the course CourseIntroductionandObjectives-1.pdf

Enterprises today are driven by data. "Business Intelligence allows people of all levels in organizations to access, interact with, and analyze data to manage the business, improve the performance, discover opportunities, and operate efficiently" (Cindi Howson, Successful BI,

#### Part A: COURSE MATERIALS

#### IMPORTANT NOTES:

- · Subscribe to Google Group (Prof. Velardi) Business Intelligence 2019 on Google
- · NOTE: Lessons will regularly start on Monday 17th.
- . LABS: From Thursday 27th and until November, Thursday 15, Thursday's lessons

#### Schedule and Exams

#### Class days (2018):

Monday 11-13, Tuesday 16-18, Thursday 16-18 · PART A: September-November (Prof. Paola Velardi)

- · PART B: November-December (Prof. Paolo
- . LAB: During PART A, about 8 lessons will be held in the laboratory (year 2019: Ground Floor Lab) for practical applications using

#### Part B (Prof. Bottoni)

Visual Paradigm supports Sapienza University of Rome with UML tools and ERD tools under the Visual Paradigm Academic Training Partner

The module provides an introduction to the main concepts, models, languages and tools relative to Business Process and Workflow Management.

Subscribe to Google Group (Prof. Bottoni)

#### Suggested Text Books

#### PART A

- · Cindi Howson "Successful Business Intelligence" Second Edition. Mc Graw Hill
- Ramesh Sharda, Dursun Deelen and Efraim Turban "Business Intelligence: A Managerial Perspective on Analytics" Third Edition, Pearson
- Rick Sherman "Business Intelligence Guidehook" Morgan Kauffmann

#### Use cases, datasets and readings

#### OPEN DATA SOURCES FOR BUSINESS INTELLIGENCE

- · Data resources for BI: a very large catalogue of freely available datasets
- Another pointer to open data sources for business intelligence
- · Google has released a search engine to

- COURSE WEB PAGE
- http://twiki.di.uniroma1.it/twi ki/view/BI/WebHome

# What is BI (part 2)

So, what IS Business Intelligence?

Improving organizations by providing business insights to all employees leading to better, faster, more relevant decisions



### How? Exploiting and integrating heterogeneous data (in addition to proprietary company data)



**Social media and networks** (all of us are generating data)



Scientific instruments
(collecting all sorts of data,
e.g., methereological, transport..)



Mobile devices (tracking all objects all the time)



Sensor technology (IoT) and networks (measuring all kinds of data)

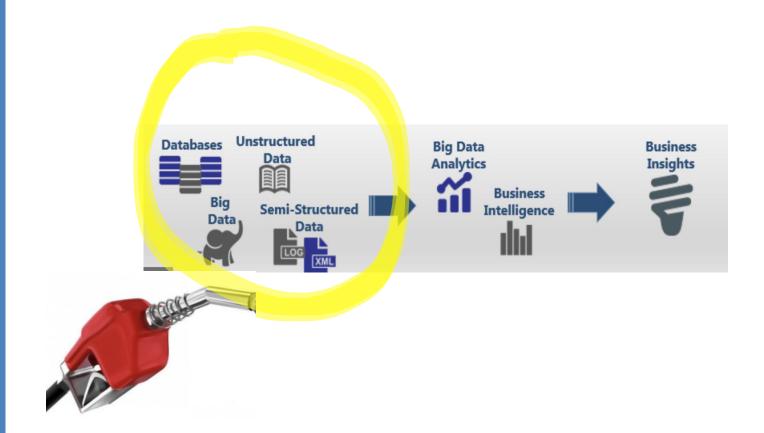
- Data can be signals, images, texts, videos..
- The progress and innovation is no longer hindered by the ability to collect data
- But, by the ability to manage, analyze, summarize, visualize, and discover knowledge from the collected data in a timely manner and in a scalable fashion

## Why do companies need BI? Relevant questions BI can help answering:



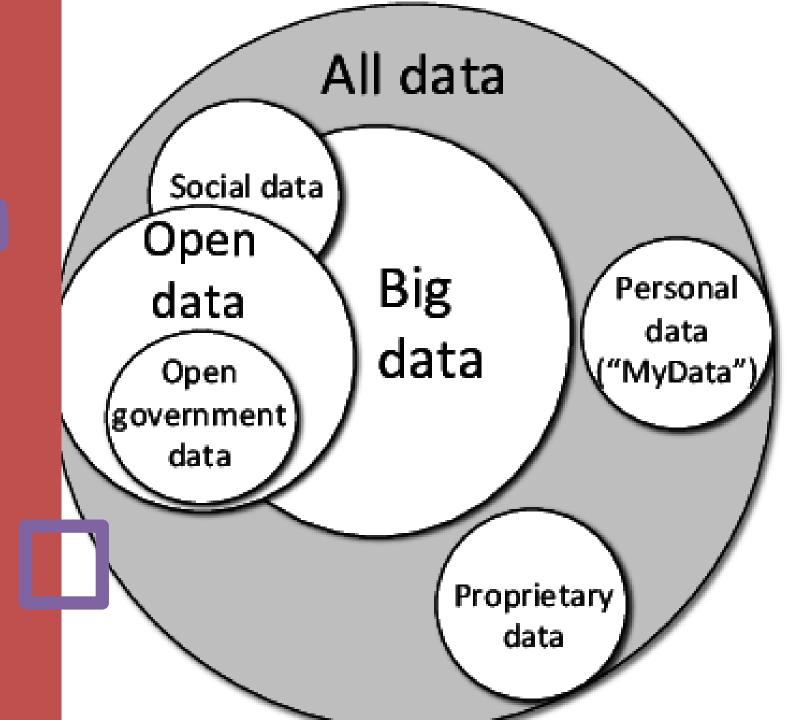
Growing Sophistication of Machine Intelligence algorithms

# Data is the fuel of BI systems



.. And will se that collecting good data is one of the main issue..

Examples of common data types and how they can be used



#### Example 1: Metereological data

- ANM/National Meteorological Agency:
  - Historic data about the weather
  - Weather predictions
  - Weather patterns

**Type of Open Data** 

Benefits

- It addresses weather-sensitive economic sectors:
  - Utility & Manufacturing companies
  - Transport & Tourism
  - Retail (FMCG Companies)

Weather-Sensitive Economic Sectors (tourism, transportation..)

#### Example 2:Public/private data on accidents

- Statistics about accidents
  - Accidents by geographical area
  - Age & average income of accident of those who cause accidents
  - A record of accidents per insured person, with their consent

#### **Benefits**

- A more accurate Risk Analysis
- Better Customer Profiling
- Enable carriers to underwrite many other emerging risks that are underinsured

**Type of Open Data** 

**Insurance & Safety** 

#### Example 3: Budget and Public finance

- Financial and legal information about individuals and companies
- Common Database for several institutions
- Monthly Statistic data regarding Public acquisitions
- Historic acquisitions data
- Stock market

**Type of Open Data** 

#### Benefits

- Encouraging start-ups and entrepreneurs
- Identifying Fraud Patterns in Public acquisitions
- Fraud analysis to become part of the decision process in public acquisitions

**Public Institutions** 

# All types of open data

- Agriculture
- Budget & pUblic Finance
- Education
- Energy and Extractive Industries
- Environment
- Geospatial
- Health
- ICT
- Transport
- Weather
- http://opendatatoolkit.worldbank.org/en/ess entials.html

# Who are the beneficiaries?

# OPEN +PROPRIETARY DATA

- Citizens/customers
- Government
- Business Environment



#### **Example: Customer-centered services**

Product
Recommendations
that are <u>Relevant</u>
& <u>Compelling</u>



Learning why Customers
Switch to competitors
and their offers; in
time to Counter

Improving the Marketing Effectiveness of a Promotion while it is in play

#### Customer

Preventing Fraud as it is <u>Occurring</u>
& preventing more proactively

Engagement:
Customer Invitations
to join a
Game or Activity
that expands
business

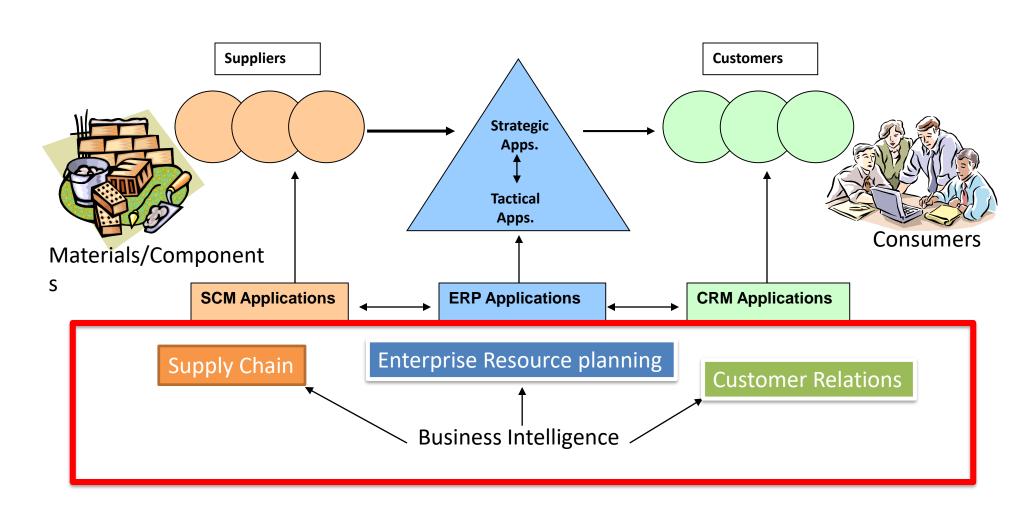
#### In class work

 Can you find on the web at least one source of open data and try to guess what would it be useful for, in a business or governmental environment?

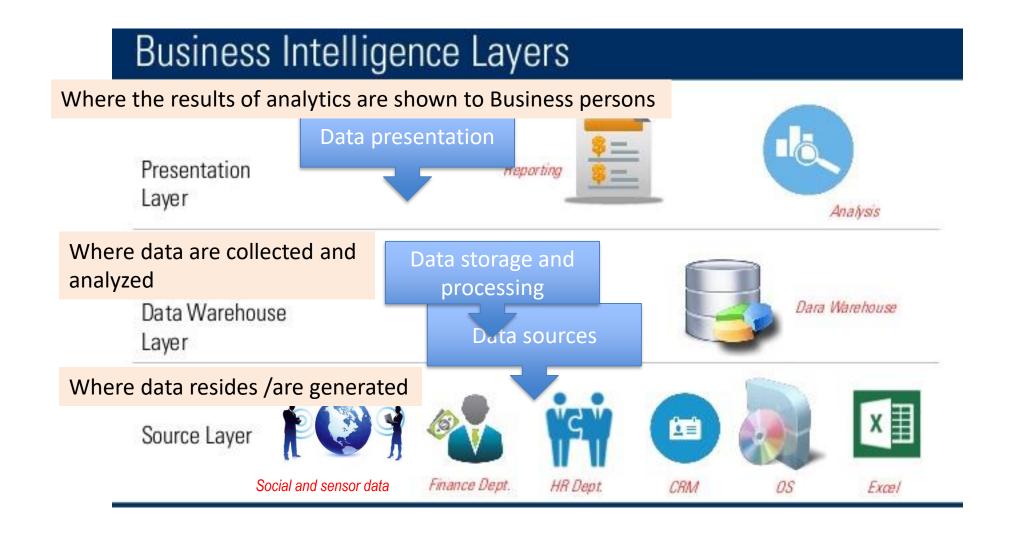
#### Homework 1

- Go to <a href="https://www.europeandataportal.eu/en">https://www.europeandataportal.eu/en</a>
   (European repository of open data) or <a href="https://www.data.gov/">https://www.data.gov/</a> (US public data) or <a href="https://www.kaggle.com/datasets">https://www.kaggle.com/datasets</a>
- Select a dataset by keywords or domain area (environment, health..)
- Describe based on your intuition/knowledge possible uses of open data types for BI
- Submit on course folder, 3 public presentations (the best)

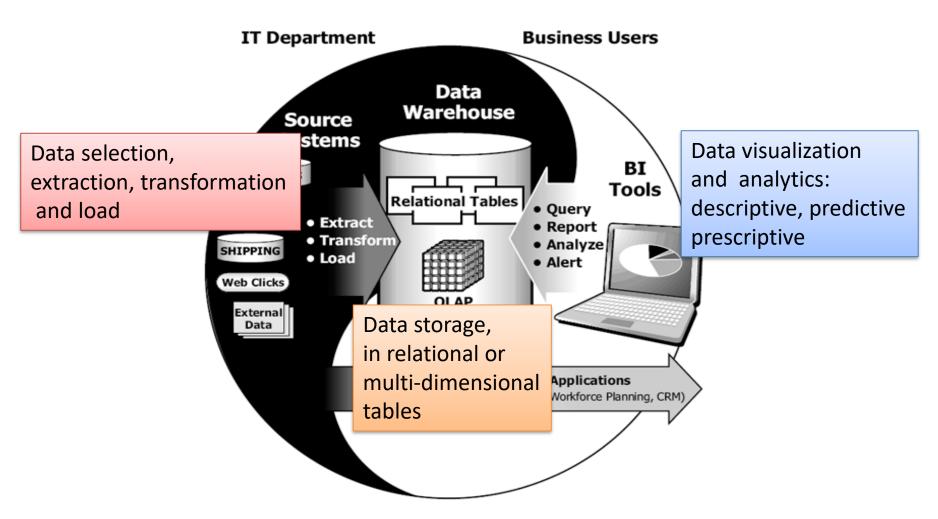
### In which phases of a business workflow can we apply Business Intelligence?



#### Layers in a BI system



#### Architecture of a BI system



### Information Technology challenges in a Business Intelligence System

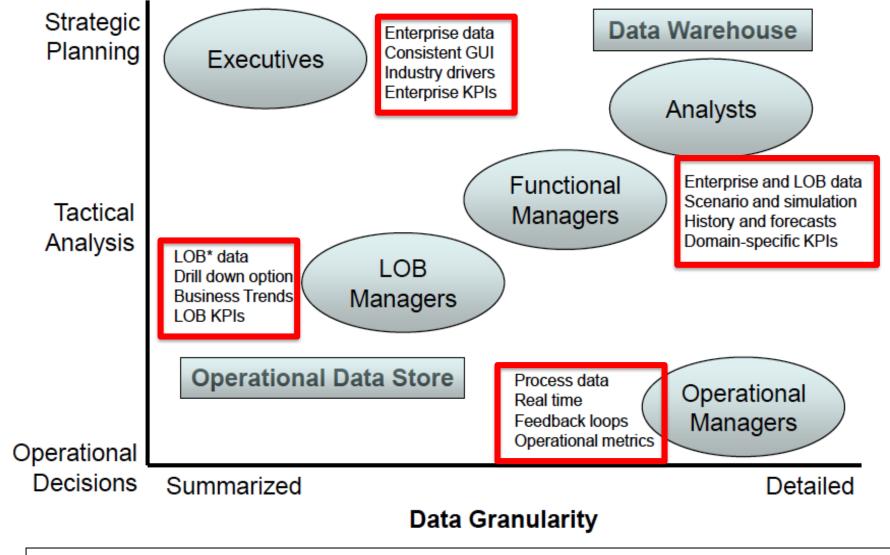
- Data Sourcing: extracting information from heterogeneous data such as texts, databases, images, sensors, media files and web pages
- Data Analysis: Synthesizing useful knowledge from collected data using IT techniques such as data mining, text understanding, image analysis and signal processing
- Knowledge extraction: Extracting useful (= both relevant and frequent) facts and rules and filtering out irrelevant information, using machine learning and artificial intelligence
- Decision Support: employ semi-interactive software to identify good decisions and strategies

### Things are very complicated.. But you dont' need to master the details



 You need to gain a high-level picture and to understand the potentials for business!

#### Business Intelligence actors



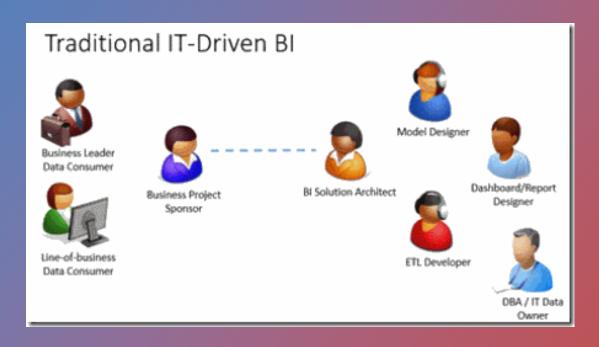
\*An LOB (line-of-business) that are vital to running an enterprise, such as accounting, supply chain management, and resource planning applications.

# Yes, but why should you take this course?

- Because business users are closest to the data going into BI systems, their involvement is paramount to successful business intelligence management efforts
- Companies should NOT let the IT department control of BI projects, particularly if they're setting up a centralized team to take charge of BI management enterprise-wide.
- While IT's strengths in data preparation, management and governance are critical for effective BI initiatives, treating a BI program as yet another IT project doesn't bode well for its long-term success.

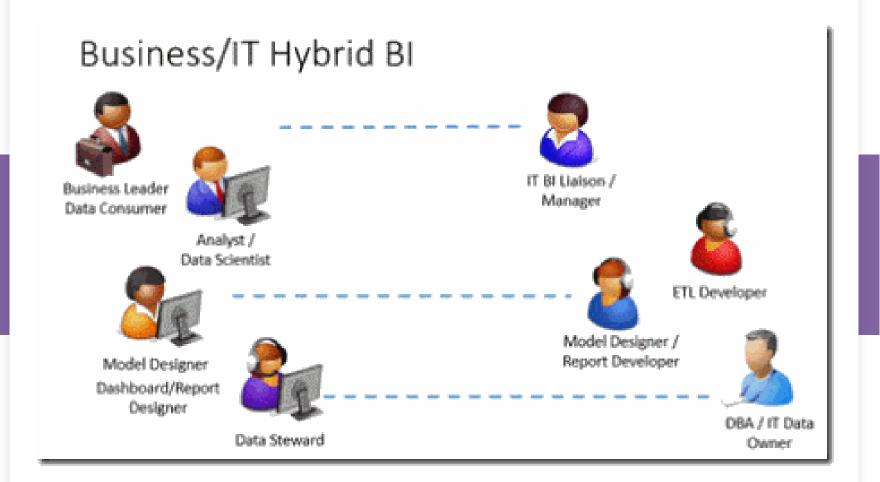
# Role of Business users in managing Bl projects

- Define needs: Business users sometimes have a hard time to adequately translating their requirements for BI and IT developers: so <u>task 1</u> for BI users is learn accurately identify the BI goals;
- Be knowledgeable: Managing a BI program takes a special breed of employee, one with a combination of technical, people and process management skills. Don't need to design algorithms nor to be a programmer, but BE AWARE of the technology (and stay up to date..)
- Help creating reports and dashboards: Interfaces and dashboards for BI do not answer only pre-defined queries as "old" OLTP systems, but even though they are much more flexible, they cannot manage data they have not been designed for. Business Users should learn defining the objectives of the analytics: which data and "what for" (in cooperation with IT people) should be extracted and shown in the final report.
- Self-service business analytic systems (such as IBM, DOMO, DUNDAS-BI) may help (see later in this course). To some extent, new OpenAi platforms can be used by non expert (BUT TECHNOLOGY-AWARE!!) users



# Business people should NOT be just data consumers!

• Easy to lose focus of the real vision and milestones to arrive at the final goal. Efforts can easily be deemed a success by IT measurements (good infrastructure, performance, coding, change management, etc.) but a failure to the business users!



### A balanced view

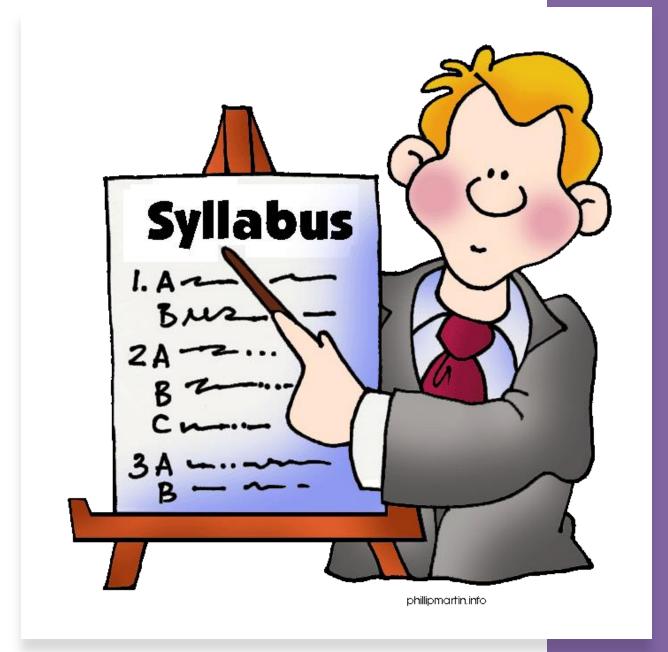
Who is an IT person? Who is a Business person?

# What are the typical roles in a BI project team (and who could YOU be)

- Advanced Business User
- Professional Report Author
- Modeler
- Administrator
- Analyst
- Business User

ABU: This person has a deep understanding of the business needs and a good understanding of technology. The Advanced Business User leads the interpretation of business requirements and creates reports to answer business questions.

# SO WHAT IS THIS COURSE ABOUT?



# Course Syllabus (6 CFU)

- **1. Data Wharehousing**: describe the process used in developing and managing a data wharehouses, where data are collected
- 2. Decision Support Systems: how to extract knowledge from data
- 3. Social networks and Social Analytics: social media and web as new source data to better engage clients
- **4. Business Reporting and Visual Analytics:** why visual analytics is crucial for BU, and what are the new visualization startegies
- 5. Advanced topics: Internet of Things, Self-service BI, Cloud Computing, Big data (if time permits)
- **6.** Lab Application: using Watson Studio business analytic tools (6-7 labs with IBM tutors, real use cases from telco, fashion, energy..real anonimized data)

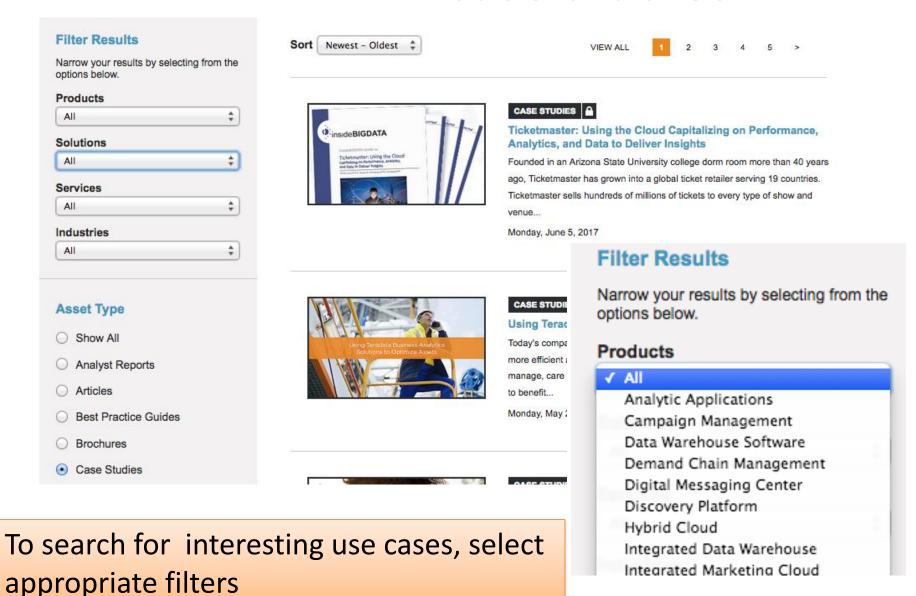
#### Homework 2 (with presentations)

- Select one BI use cases. Find material on the web (e.g., http://www.teradata.com/Resources?AssetType=Case+Studies
- Answer the following (for each case):
  - What was the key problem for the company, when deciding to adopt BI?
  - Which information is provided to the BI analytics tool?
  - Give examples of descriptive, predictive and prescriptive analytics supported by the BI systems.
  - Which business performance features are highlighted as success indicators?
  - Any free comment you may want to add.

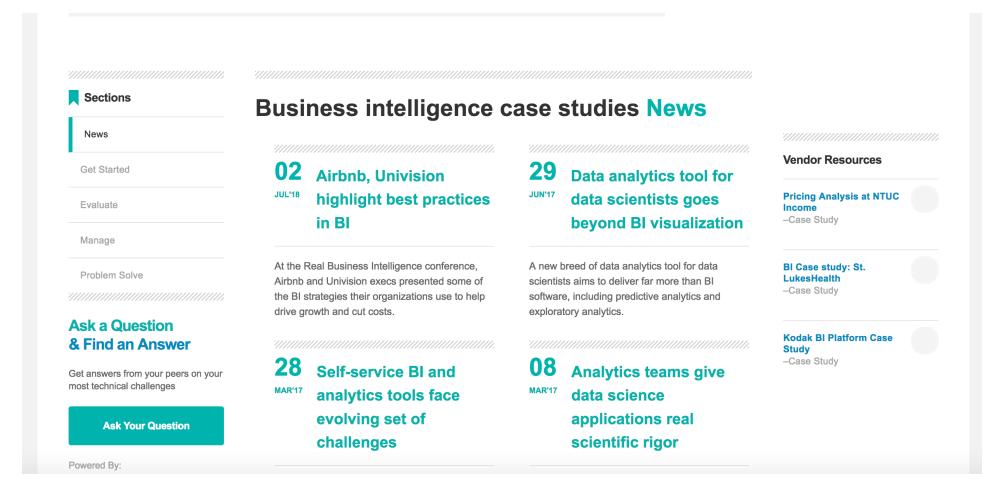
## BI cases must be presented in class STARTING FROM SEPTEMBER 27th

- Teams of 3 will describe their business case first!
- Prepare a 5-8m presentation (to be sent to instructor) and upload on the shared drive. Fill the excel form with your details
- Where can you find case studies?
  - TERADATA: <a href="https://www.teradata.com/Resources?AssetType=Case+Studies">https://www.teradata.com/Resources?AssetType=Case+Studies</a>
  - https://searchbusinessanalytics.techtarget.com/resources/Business-intelligencecase-studies
  - Everywhere on the web searching "business intelligence use case"
  - New BI applications (such as those based on GTP) are also appreciated
  - Please as you select your use case write it into the excel file of the HW2 folder on DRIVE, so that the others will avoid selecting the very same case. You can upload your presentation later on (within SEPTEMBER 26<sup>th</sup>)

#### TERADATA case studies



#### TECHTARGET use cases:



# Scheme of presentation (please DO follow this scheme)

- Shortly describe the business case (company, business, business problem to be analyzed, why a solution is needed) in 5-8 slides
- Show the main aspects:
  - Which data sources have been used (e.g. social data)
  - For doing what (e.g., extract customer profiles)
  - If you find them, add screen dumps of data analytics interface
  - Summarize results (e.g., increase of sales for a specific product, higher customer satisfaction..)
  - You can also look for failure cases! (In fact, this is more difficult and very useful..)
  - Also add your sources to create the presentation (web links and papers)